

# Baylor University

## GIFTS OF STOCK TRANSFER

Name \_\_\_\_\_ Date \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Phone Number(s) Work \_\_\_\_\_ Home \_\_\_\_\_

Please designate my gift to \_\_\_\_\_ (Program, Division or Fund) at Baylor University.

Broker Name and Brokerage Firm \_\_\_\_\_

Type of Stock (check one):

Common  Preferred  Restricted  Publicly Traded  Non-Publicly Traded  Mutual Funds

Name of Stock \_\_\_\_\_

Number of Shares \_\_\_\_\_

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The undersigned (donor) authorizes the transfer of this stock to Baylor University.

Signature \_\_\_\_\_

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1. Complete form.
2. Print three copies.
3. Sign each copy on the signature line.

**Keep one copy for your records, send one copy to your broker, and send one copy to:**

Baylor University  
UD Gift Processing Office  
One Bear Place #97050  
Waco, Texas 76798-7050  
Phone 254-710-2561  
Fax 254-710-2523  
[gifts@baylor.edu](mailto:gifts@baylor.edu)

### **Baylor University Preferred Broker:**

**Hilltop Securities**  
DTC#: 0279  
For further credit to: Baylor University  
Acct#: 153506581  
**Southwest Securities**  
Investors Brokerage of Texas  
Contact: Randy Chenot  
225 South Fifth Street  
Waco, TX 76701  
254-759-3765 (Direct)  
254-750-8135 (Fax)  
[rchenot@investorsbrokerage.com](mailto:rchenot@investorsbrokerage.com)