

# Patient Paperwork Forms

## **Forms Include:**

Informed Consent

Client Information Form

Consent to Audio and Video

Consent to Treatment for Minors

Please complete the forms below and bring them to your first appointment. You are able to fill in the forms online, but you must print them when you are finished. You will not be able to save the filled-in forms.

This is part of the paperwork that will need to be completed before your first appointment. If you do not wish to complete these forms now, you may complete them at the Counseling Center prior to your first appointment.

You will need to arrive, at least 30 minutes, before your appointment to complete all of your paperwork, unless, you choose to complete the on-line paperwork before your appointment. You will need to arrive at least 5 minutes before your first appointment with your **completed paperwork.**

ALL INFORMATION IS CONFIDENTIAL!

**INFORMED CONSENT FOR COUNSELING SERVICES,  
EXPLANATION OF CONFIDENTIALITY, AND  
CONSENT FOR DISCLOSURE OF  
CLINICAL RECORDS AND INFORMATION  
BAYLOR UNIVERSITY COUNSELING CENTER**

**COUNSELING SERVICES:** Group Services are our recommended treatment at Baylor University Counseling Center (BUCC). We offer group therapy and clinics to address a wide range of concerns that students have. Students participating in the groups and clinics do not have session limits, and they are always free and confidential. If our group services are not appropriate for your concerns, we offer short term counseling in these situations and there may be a waiting period before you start. Students whose concerns indicate a need for long-term services, more intensive services, or specialized services not available at BUCC will be referred to other professionals or agencies in the community. Appointments are scheduled 8 a.m. to 12 noon and 1p.m. to 5 p.m. Monday through Friday. A member of the clinical staff is on call for crisis after regular office hours.

**FEES:** You have access to BUCC if you have paid the student services fee. (Law and seminary students must have paid the optional student services fee.) The fee schedule is as follows:

<i>Groups and Clinics</i>	<i>No charge</i>	<i>Short-Term Couples Counseling</i>	<i>\$10 each</i>
<i>Short-Term Individual Counseling</i> <i>(Initial 7 sessions)</i>	<i>No charge</i>	<i>(All additional sessions)</i>	
<i>Short-Term Individual Counseling</i> <i>(All additional sessions)</i>	<i>\$10 each</i>	<i>Dietitian (First 3 visits)</i>	<i>No charge</i>
<i>Short-Term Couples Counseling</i> <i>(Initial 7 sessions)</i>	<i>No charge</i>	<i>Dietitian (All additional visits)</i>	<i>\$20 each</i>
		<i>Psychiatric Evaluation</i>	<i>(Charges billed to Insurance)*</i>
		<i>Psychiatric Follow-up</i>	<i>(Charges billed to Insurance)*</i>

**\*Psychiatric visits not cancelled at least 3 hours in advance will be charged \$10, no-shows for visits will be charged \$25.**

Charges will be billed to the student through their Baylor University account each month for the previous month's charges. If other arrangements need to be made, please contact the Counseling Center Administrative Assistant.

**If, due to an illness or emergency, you are unable to attend your scheduled appointment, please call the Baylor University Counseling Center and cancel the appointment as far in advance as possible.**

**Initial Here**

**\_\_\_\_\_ I understand that if I miss my appointment and do not reschedule by 5 p.m. the next business day or if I cancel two consecutive appointments, my appointment time will be assigned to another student. In this event, I understand that counseling services are still available to me, but I will be placed on the waiting list if I want to continue counseling.**

**TREATMENT PLANNING:**

**Initial Here**

**\_\_\_\_\_ Developing a plan for the services I receive with the professional staff at the Baylor University Counseling Center is an important part of my treatment. I understand that I should be, and have the right to be, consulted at the beginning of counseling regarding goals, objectives, and intervention techniques, as well as any time during counseling that these change. To the best of my ability, I will be a full partner in this treatment planning process.**

**CONFIDENTIALITY AND CONSENT FOR DISCLOSURE OF CLINICAL RECORDS AND INFORMATION**

I understand that as part of the provision of health care and counseling services, Baylor University Counseling Center creates and maintains clinical records and other information describing among other things, my medical history, my mental health history, symptoms, assessment and test results, diagnoses, treatment, and any plans for future care or treatment. I understand that I have a right to access and review my clinical record unless deemed harmful to my mental health by my counselor. I understand I can make that request in writing at any time.

I am aware that my appointments, personal demographic data, and clinical records are kept on Center password protected computers and any reports on Center computers are password protected. I am aware this information is maintained in an electronic format that is also used by the Health Center and the following counseling information is available to Health

Center staff: date of last visit, number of visits, counselor name, and diagnoses. Further, I am aware that a file on me is maintained for 10 years or, if I am a minor, for 10 years after I turn 18 years old.

By signing this form, I consent to the use and disclosure of all clinical records maintained by the Baylor University Counseling Center and my protected mental health information for the purposes of treatment, payment and health care operations. I have the right to revoke this consent, in writing, except where disclosures have already been made in reliance on my prior consent.

This consent is given freely with the understanding that:

1. Any and all records, whether written or in electronic format, are confidential and may only be disclosed for the purposes of treatment, payment or health care operations and as otherwise provided by the Family Educational Rights and Privacy Act (FERPA) and other applicable law.
2. I further consent to release of information from my records in the following circumstances:
  - If referred by someone else, we may confirm attendance at your first session for the referral source. No further information will be provided to them without your written permission.
  - Information released to other professionals involved in treatment. Most commonly this would be to other members of the counseling staff at BUCC (if involved in your treatment), or a Baylor Student Health Center physician (if assisting in managing your treatment).
  - If you are under 18 years of age, your parents or legal guardian(s) may request access to your records and may authorize their release to other parties.
  - If you are determined to be in imminent danger of harming yourself or someone else.
  - If you disclose sexual misconduct by a therapist.
  - If you disclose abuse or neglect of children, the elderly, or disabled persons.
  - To qualified personnel for certain kinds of program audits or evaluations.
  - To individuals, corporations, or governmental agencies involved in paying or collecting fees for services. This includes insurance companies.

In addition to the gains and positive outcomes that are associated with counseling and therapy, some “side effects” are possible. Because counseling involves discussing issues that have or are presenting you with some difficulty, you may find: 1) the energy it takes to focus on your issue(s) may make it harder to concentrate on other things as much as you’d like; 2) emotions may be more available to you and you may feel moodier; 3) you may see things in new or different ways and this may be confusing or difficult for a short time; and 4) relationships may be affected as you examine interpersonal issues.

**COUPLES COUNSELING:** Records related to couples counseling sessions are maintained in an individual’s record with the identifying information for the spouse or partner removed. Although the information discussed in couples sessions is considered confidential by BUCC staff members, confidentiality by the participating spouse or partner in couples counseling cannot be guaranteed.

**GROUP COUNSELING:** Records related to group counseling sessions are maintained in a student’s individual record with the identifying information for other group members removed. Although the information discussed in group sessions is considered confidential by BUCC staff members, confidentiality by other group members cannot be guaranteed. Confidentiality will be discussed and strongly encouraged among all group members as a vital part of group membership.

**NOTE:** Students should be aware that many states, including Texas, ask about therapy as part of application to the bar. In a few states medical boards request this information as well. Similar information is requested by some religious denominations prior to ordination. Some federal agencies require releasing this information for applicants for sensitive government positions. In the past we have responded to these requests with brief summaries, which have been sufficient. This information is only released with your written consent.

I UNDERSTAND THE LIMITS TO CONFIDENTIALITY STATED ABOVE AND ACCEPT THEM AS PART OF THE CONDITIONS OF RECEIVING SERVICES AT THE BAYLOR UNIVERSITY COUNSELING CENTER. I FURTHER CONSENT TO THE DISCLOSURE OF MY COUNSELING CENTER RECORDS AS EXPLAINED IN THIS CONSENT. I understand that I may withdraw this consent in writing and terminate treatment at any time.

\_\_\_\_\_  
Client’s Name (please print)

\_\_\_\_\_  
Client’s Signature

\_\_\_\_\_  
Date

*If you have any questions about this form, please ask your counselor.*

**BAYLOR UNIVERSITY COUNSELING CENTER (BUCC)**

**Client Information Form**

**DIRECTIONS:** Please complete the following form and bring with you to your first appointment. If you do not complete this form prior to your initial appointment, **your appointment may need to be rescheduled.** If you choose to complete it at the Counseling Center prior to your first appointment, please plan to come to your appointment **at least one-half hour before your scheduled time.** Completion of this form is not mandatory in order to be seen at the Counseling Center, but doing so will enable us to provide you with more comprehensive and timely service. **ALL INFORMATION IS CONFIDENTIAL!**

Date: \_\_\_\_\_ ID#: \_\_\_\_\_ Referred by: \_\_\_\_\_

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

City State Zip

Phone: (Cell) \_\_\_\_\_ (May we call or leave a message at this number?) Y\_\_N\_\_

(Home) \_\_\_\_\_ (May we call or leave a message at this number?) Y\_\_N\_\_

E-mail Address: \_\_\_\_\_ (May we e-mail you?) Y\_\_N\_\_

(Note: Because e-mail is not confidential, we strongly discourage you from using e-mail to communicate sensitive information with your counselor.)

Roommates(s): (1) \_\_\_\_\_ (2) \_\_\_\_\_

(3) \_\_\_\_\_ (4) \_\_\_\_\_

Employment: \_\_\_\_\_ Hrs. per week: \_\_\_\_\_

Do you have health insurance? Y\_\_N\_\_ If so, what company? \_\_\_\_\_

Policy Group # \_\_\_\_\_ Member/Subscriber # \_\_\_\_\_

NOTE: Baylor University Counseling Center DOES NOT file insurance for you. However, we can provide receipts for you to file with your insurance company.

**FAMILY INFORMATION:**

	NAME	AGE	LEVEL OF EDUCATION	OCCUPATION
Father	_____	_____	_____	_____
Mother	_____	_____	_____	_____
Siblings	_____	_____	_____	_____
	_____	_____	_____	_____
	_____	_____	_____	_____

Parent's Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

\_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Parent's Phone Number:(H) \_\_\_\_\_ (W) \_\_\_\_\_ (CP) \_\_\_\_\_

(H) \_\_\_\_\_ (W) \_\_\_\_\_ (CP) \_\_\_\_\_

**ACADEMIC INFORMATION:**

Classification: \_\_\_\_\_ Hours attempted this semester: \_\_\_\_\_ Overall

GPA: \_\_\_\_\_ Expected Date of Graduation: \_\_\_\_\_ Major: \_\_\_\_\_

Probable Occupation: \_\_\_\_\_

**GENERAL INFORMATION:**

Have you received services from the Baylor Counseling Center before? Y\_\_N\_\_

If yes, please check all that are applicable:

\_\_\_ Counseling: Dates: \_\_\_\_\_

\_\_\_ Psychiatric: Dates: \_\_\_\_\_

\_\_\_Nutritional: Dates: \_\_\_\_\_

Have you previously received psychological/psychiatric services elsewhere? Y\_\_\_N\_\_\_

If yes, date(s) and type of service: \_\_\_\_\_

Have you ever been hospitalized for psychological/psychiatric care? Y\_\_\_ N\_\_\_

If yes, date(s) and reason: \_\_\_\_\_

Do you have any medical problems for which you are currently being treated? Y\_\_\_N\_\_\_

If yes, please explain: \_\_\_\_\_

Are you taking any medication(s)? Y\_\_\_N\_\_\_

If yes, please list: \_\_\_\_\_

Have you ever been arrested for or convicted of a crime? Y\_\_\_N\_\_\_

If yes, date(s) and reason for arrest(s) or conviction(s): \_\_\_\_\_

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**FAMILY HISTORY:** (Check any that are/were present in your family.)

Who in your family has experienced:

\_\_\_Depression \_\_\_\_\_

\_\_\_Anxiety \_\_\_\_\_

\_\_\_Substance Abuse \_\_\_\_\_

\_\_\_Suicide Attempt \_\_\_\_\_

\_\_\_Physical Abuse \_\_\_\_\_

\_\_\_Sexual Abuse \_\_\_\_\_

\_\_\_Eating Disorder \_\_\_\_\_

\_\_\_Other Psychiatric/Emotional Disturbance (explain) \_\_\_\_\_

\_\_\_None

Briefly describe the primary reason(s) you are seeking counseling and/or consultation:

\_\_\_\_\_  
\_\_\_\_\_

**BUCC SERVICES:**

At Baylor University Counseling Center group services are our recommended treatment. Please indicate the groups you might be interested in for your treatment by marking a 1, 2 or 3 below, in order of preference (see Group Handout for details on each group).

Creative Arts Group\_\_\_ Men's Issues Group\_\_\_ Social Confidence Group\_\_\_

Family Exploration Group\_\_\_ Women's Issues Group\_\_\_

Mindfulness Group\_\_\_ The Survivor's Group\_\_\_

Eating Recovery Group\_\_\_ Addiction & Recovery Process Group\_\_\_

We also offer the following clinics (see Group Handout for details). Please check below if you are interested in one of the clinics.

M&M Clinic\_\_\_ Coping Clinic\_\_\_ Mood Management Clinic\_\_\_

At Baylor University Counseling Center we also offer psycho-educational materials and consultation services. When appropriate, we offer short-term counseling based on availability of counselors. If your concerns are outside our short-term scope of service, or require a specialization we do not offer, we can provide an assisted referral process to help you find the right resource. **Please check the services you are interested in discussing with the triage counselor at your first appointment.**

\_\_\_Self-help materials

\_\_\_Brief problem-solving (1-2 sessions)

\_\_\_Short-Term Individual counseling, short (1-4 sessions)

\_\_\_Short-Term Individual counseling (4-12 sessions)

\_\_\_Long-term individual counseling

\_\_\_Group counseling

\_\_\_Referral to other appropriate services

\_\_\_Psychiatric assessment and services

\_\_\_Dietitian assessment and services

How are your concerns affecting you **ACADEMICALLY**? Check all that apply.

Concentration  Academic Probation  Performance  Failing Exam(s)  Grades  
 Missing assignment(s)  Absenteeism  Other \_\_\_\_\_  
 None of the above

How are your concerns affecting you in other areas of your life? (i.e. socially, relationship, family, work, etc.)

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What are your goals for counseling? \_\_\_\_\_

In what ways do you expect counseling to help you? \_\_\_\_\_

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Who are the people in your life you will turn to for support while making changes in your life?

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***Please check any of the following concerns you are currently experiencing or have experienced:***

Present    Past

- |                          |                          |  |
|--------------------------|--------------------------|--|
| <input type="checkbox"/> | <input type="checkbox"/> | Anxiety  |
| <input type="checkbox"/> | <input type="checkbox"/> | Depression   |
| <input type="checkbox"/> | <input type="checkbox"/> | Bipolar disorder   |
| <input type="checkbox"/> | <input type="checkbox"/> | Unwanted sexual experience   |
| <input type="checkbox"/> | <input type="checkbox"/> | Sleep disturbance  |
| <input type="checkbox"/> | <input type="checkbox"/> | Changes in appetite  |
| <input type="checkbox"/> | <input type="checkbox"/> | Academic problem   |
| <input type="checkbox"/> | <input type="checkbox"/> | Relationship concerns (e.g. break up, conflict)                        |
| <input type="checkbox"/> | <input type="checkbox"/> | Relationship violence (e.g. emotional, physical, sexual, verbal abuse) |
| <input type="checkbox"/> | <input type="checkbox"/> | Panic attacks  |
| <input type="checkbox"/> | <input type="checkbox"/> | Shyness or Social Anxiety  |
| <input type="checkbox"/> | <input type="checkbox"/> | Test Anxiety   |
| <input type="checkbox"/> | <input type="checkbox"/> | Obsessive compulsive behavior  |
| <input type="checkbox"/> | <input type="checkbox"/> | Phobia   |
| <input type="checkbox"/> | <input type="checkbox"/> | Stress   |
| <input type="checkbox"/> | <input type="checkbox"/> | Thoughts of suicide  |
| <input type="checkbox"/> | <input type="checkbox"/> | Suicide attempt(s)   |
| <input type="checkbox"/> | <input type="checkbox"/> | Self-Injury (e.g. cutting, burning, banging head, etc.)                |
| <input type="checkbox"/> | <input type="checkbox"/> | Difficulty concentrating   |
| <input type="checkbox"/> | <input type="checkbox"/> | ADHD   |
| <input type="checkbox"/> | <input type="checkbox"/> | Low motivation or energy   |
| <input type="checkbox"/> | <input type="checkbox"/> | Severe mood swings   |
| <input type="checkbox"/> | <input type="checkbox"/> | Loneliness   |
| <input type="checkbox"/> | <input type="checkbox"/> | Anorexia   |
| <input type="checkbox"/> | <input type="checkbox"/> | Bulimia  |
| <input type="checkbox"/> | <input type="checkbox"/> | Disordered eating  |
| <input type="checkbox"/> | <input type="checkbox"/> | Anger management   |
| <input type="checkbox"/> | <input type="checkbox"/> | Family concerns  |
| <input type="checkbox"/> | <input type="checkbox"/> | Traumatic event  |
| <input type="checkbox"/> | <input type="checkbox"/> | Physical abuse   |
| <input type="checkbox"/> | <input type="checkbox"/> | Sexual abuse   |
| <input type="checkbox"/> | <input type="checkbox"/> | Pornography use  |

- \_\_\_\_\_ \_\_\_\_\_ Gambling
- \_\_\_\_\_ \_\_\_\_\_ Recent death or loss
- \_\_\_\_\_ \_\_\_\_\_ Legal/Judicial Affairs problem
- \_\_\_\_\_ \_\_\_\_\_ Alcohol abuse
- \_\_\_\_\_ \_\_\_\_\_ Marijuana use
- \_\_\_\_\_ \_\_\_\_\_ Other drugs (e.g. methamphetamine, cocaine, etc.)
- \_\_\_\_\_ \_\_\_\_\_ Sexual dysfunction
- \_\_\_\_\_ \_\_\_\_\_ Health concern
- \_\_\_\_\_ \_\_\_\_\_ Work-related concern
- \_\_\_\_\_ \_\_\_\_\_ Identity problem
- \_\_\_\_\_ \_\_\_\_\_ Religious or spiritual problem
- \_\_\_\_\_ \_\_\_\_\_ Cultural concerns
- \_\_\_\_\_ \_\_\_\_\_ Excessive video or online game use
- \_\_\_\_\_ \_\_\_\_\_ Other: \_\_\_\_\_

What do you see as your top 5 **strengths**?

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_  
 4. \_\_\_\_\_ 5. \_\_\_\_\_

What do you do for self-care (i.e. hobbies, interests, etc.)?

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Please check the times when you are <u>AVAILABLE</u> for counseling.					
	Monday	Tuesday	Wednesday	Thursday	Friday
<b>8 AM</b>					
<b>9 AM</b>					
<b>10 AM</b>					
<b>11 AM</b>					
<b>1 PM</b>					
<b>2 PM</b>					
<b>3 PM</b>					
<b>4 PM</b>					

***THANK YOU!!*** You and your triage counselor will determine the most appropriate therapeutic service for your particular concern. Options include:  
**Groups & Clinics, Short-Term Individual Counseling, Short-Term Couple's Counseling, Psychiatric Services, Dietitian Services and Referral to the Community.**

# **CONSENT FOR VIDEO/AUDIO TAPING**

**BAYLOR UNIVERSITY COUNSELING CENTER**

**One Bear Place # 97060**

**Waco, TX 76798-7060**

I, the undersigned student, consent to have my individual/group counseling sessions video/audio taped by staff psychologists and/or graduate assistant counselors for the purpose of supervision and training. I understand that counseling services provided by the graduate assistant counselors is supervised on an ongoing basis. I am also aware that this consent may be revoked at any time while I am receiving counseling services. I further understand that the content of the video/audio tapes is confidential and will only be used for supervision/training of Counseling Services staff members. All video/audio tapes will be erased upon my request or when I am no longer receiving counseling services.

I warrant that I am over eighteen (18) years of age and have full authority to execute this instrument and that this instrument is executed by me voluntarily and of my own free will.

If you have questions about this form please speak with your counselor.

\_\_\_\_\_  
*Date*

\_\_\_\_\_  
*Client*

This consent will be null and void as of June 30, 20\_\_\_\_,

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This consent may be revoked at any time by the person giving authorization by signing and dating the revocation statement below.

I hereby withdraw my consent to be video/audio taped and request that all tapes made prior to the date below be erased.

\_\_\_\_\_  
*Date*

\_\_\_\_\_  
*Client*

\_\_\_\_\_  
*Date*

\_\_\_\_\_  
*Representative of Counseling Services*



## **Consent to Treatment for Minors**

**(Please complete and discuss with your counselor if you are 17 years of age or under)**

I, \_\_\_\_\_, verify that I am 16 or 17 years of age, live apart from my parents or guardians, and manage my own financial affairs, and hereby consent to treatment at the Baylor University Counseling Center.

I understand that although I am able to consent to treatment, my parents or guardians may request access to information in my records.

I also understand that with or without my consent, the mental health professional providing treatment at the Baylor University Counseling Center may release information to my parents or guardians regarding treatment being provided or needed under the following circumstances: sexual, physical, or emotional abuse, contemplating suicide, or suffering from a chemical or drug addiction or dependency. The decision to release information to your parents or guardians under these circumstances will be made if it is determined to be in your interest. A reasonable effort will be made to discuss this decision with you prior to releasing information.

I have been informed of my right to consent to treatment and the potential limits to my confidentiality.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date